

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	33,876.97	586.89	1.76%
S&P 500	4,224.79	58.34	1.40%
FTSE 100	7,062.29	44.82	0.64%
DAX	15,603.24	155.2	1.00%
Nikkei 225	28,844.81	833.88	2.98%
Nasdaq	14,141.48	111.1	0.79%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,746.50	63.15	0.40%
BSE Sensex	52,574.46	230.01	0.44%
Nifty Bank	34,558.00	313.3	0.91%
NIFTY Midcap 100	26,705.20	208.90	0.79%
NIFTY Smallcap 100	9,636.05	62.30	0.65%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.179	0.079	0.11%
EUR/INR	88.3805	0.4975	0.57%
GBP/INR	103.209	0.883	0.86%
JPY/INR	0.6732	0.001	0.15%

Commodities			
Crude Oil WTI	5439	9	0.17%
Natural Gas	236.9	0.9	0.38%
Gold	47198	124	0.26%
Silver	67800	38	0.06%
Aluminium	191.95	0.55	0.29%
Copper	702.85	4.35	0.62%
Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	4,675.48	5,920.19	-1,244.71
DII	4,028.31	3,890.22	138.09
F&O			
FI Index Fut	4897.46	5375.91	-478.45
FI Index Opt	359343.78	357609.84	1,733.94

Market Volatility			
CBOE VIX	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.89	-2.81	-13.57%
INDIA VIX	Latest	1D Chg.	1D % Chg.
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield			
US	Latest	1D Chg.	1D % Chg.
US	1.49	0.009	0.59%
India	Latest	1D Chg.	1D % Chg.
India	6.04	0.01	0.15%
Nifty Supports			
Nifty	S3	S2	S1
Nifty	15596	15656	15706

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
HDFCBANK	HDFCBANK
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAIFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIAPORTS	ADANIAPORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News	
Indian Equities:	Market may open in positive zone
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 82 points at the opening bell.	
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 82 points at the opening bell. Wall Street rallied on Monday as investors piled back in to energy and other sectors expected to outperform as the economy rebounds from the pandemic.	
Corporate News	
*Indian Bank: The lender on Monday launched its qualified institutional placement (QIP) of shares to raise around Rs 4,000 crore, setting the floor price at Rs 142.15 per share.	
*PNB Housing Finance: Setting aside Sebi's direction, the Securities Appellate Tribunal (SAT) on Monday allowed PNB Housing Finance to go ahead with the shareholders' meeting on Tuesday to consider the proposed Rs 4,000 crore investment by private equity firm Carlyle and others in the mortgage firm.	
*Jet Airways: The National Company Law Tribunal (NCLT) will pass its order on the Kalrock-Jalan consortium's plan for revival of Jet Airways today.	
*Dish TV India: The company on Monday said its board has approved raising up to Rs 1,000 crore through a rights issue in one or more tranches.	
*PG Electroplast: The company has received shareholders' approval for an incoming investment of Rs 76.6 crore into the company.	
*BPCL: Kochi Refinery, the largest asset of Bharat Petroleum, is set to complete a Rs 6,000-crore PDP complex by this month-end with the commissioning of the last unit that will manufacture niche petrochemical product acrylate, helping the nation save over Rs 4,000 crore in foreign exchange annually.	
*Jaiprakash Associates: The company reported a decline of 86.2 per cent YoY in its consolidated net profit to Rs 424.41 crore for the fourth quarter ended March 31, 2021.	

Indian Economy	
*A record 82 lakh doses of the Covid-19 vaccines were administered on Day 1 of the new vaccination phase. In this phase, the government will accelerate and expand the scope of vaccinations by providing vaccines free of cost to the states and Union Territories to immunise all over the age of 18.	
Global Economy	
*The Biden administration announced Monday it will send 55 million Covid-19 vaccine doses to countries in Latin America, Asia and Africa as the coronavirus continues to rapidly spread in low- and middle-income nations.	

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	34558.00	313.30	0.91%
NIFTY IT	28367.00	-78.60	-0.28%
NIFTY METAL	5105.20	56.55	1.12%
NIFTY AUTO	10401.15	-42.60	-0.41%
NIFTY FMCG	36377.60	90.45	0.25%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
ADANIAPORTS	730	35.65	5.13%
NTPC	118.05	4.5	3.96%
TITAN	1,742.00	30.7	1.79%
SBIN	419.1	6.2	1.50%
BAIAFINSV	12,161.15	161.8	1.35%
Indian ADR Stocks			
	Latest	1D Chg.	1D % Chg.
Infosys ADR	20.53	0.34	1.68%
Tata Motors ADR	22.6	0.42	1.89%
Nifty Resistance			
Nifty	R3	R2	R1
Nifty	15896	15836	15786

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